Setup With Google for Admins

Overview

MyWhistleBox by default will send out requests emails (Upload, Signature etc.) using it's own SMTP mail server. This has the side effect of emails "coming from" mywhistlebox.com and not the customers email account. Using the MyWhistleBox email settings, the default can be overridden to use an email server of the customers choice. Using the Google connector, you can connect to Google Mail via OAuth2.

This article will cover the required steps necessary for an administrator to configure the connector for outbound email messages.

Prerequisites

- You must have a MyWhistleBox Professional level plan.
- You must have an active Google Workspace or Google Apps account to configure the Google connector for your instance.

Steps to Complete

Before users may connect their Google accounts to MyWhistleBox, an admin user must complete the initial, system-wide Google connector configuration. The following sections explain how the administrator can acquire the proper API credentials from Google and use those credentials to set up the connector in MyWhistleBox.

Enabling Google APIs and Creating Credentials

To set up the MyWhistleBox Google email connector, you must first enable the appropriate Google APIs and create credentials to obtain a <u>Client ID</u> and <u>Client Secret</u>.

- 1. Using your web browser, navigate to the Google Developers site (<u>https://console.cloud.google.com</u>).
- 2. Sign in using the Google account under which you would like to register the application.
- 3. Create a new project:

Click "Select a project" in the navigation bar. Click "New Project" in the Select a project window.



Enter a project name of your choice (e.g., MyWhistleBox Google Connector) and then click "Create".

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▲	You have 21 projects remaining in your quota. Request an increase or delete projects. Learn more 🖸	r
	MANAGE OUOTAS [2]	
Project na MyWhistle	me *eBox Google Connector	0
Project ID:	planar-unity-410516. It cannot be changed later. EDIT	
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4. Click the Google Cloud Platform logo in the top left of the screen and ensure that you are working in your newly created project (e.g., MyWhistleBox Google Connector). Click "Api's and Services" from the Quick Access buttons.

ろ Welcome		•	
You're working in MyWhistleBo	ox Server		
Project number: 746961904271 C Dashboard Recommendations	Project ID: mywhistlebox-server F		
Create a VM Run a quer	y in BigQuery Create a GKE cluster	Create a storage bucket	
RPI APIs & Services	🔁 IAM & Admin	Billing	
🚆 Cloud Storage	(1) BigQuery	VPC network	

5. Enable the API. Click "**Enable APIs & Services**" from the sidebar.

API	APIs & Services	APIs & Services
¢	Enabled APIs & services	
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6. Click "+ Enable APIs and Services" at the top of the page.

API	APIs & Services	APIs & Services	+ ENABLE APIS AND SERVICES
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7. Locate "Gmail API" on the API Library page and click on it. Then, click the Enable button.

8. Now configure your Oauth Consent Screen. If this is your first API project, Google may prompt you. Either way click "OAuth Consent Screen".

API	APIs & Services	OAuth consent screen
*** ***	Enabled APIs & services	MyWhistleBox 🎤 EDIT APP
ш	Library	
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92	OAuth consent screen	Testing
≡o	Page usage agreements	PUBLISH APP
		User type
		External 🕐
		MAKE INTERNAL

9. On the "OAuth consent screen" page, select "**Make Internal**" or the Internal radio button as the user type. Click "Create".

Note: If you do not have a Google Workspace account, you must choose "External". We don't guarantee plain gmail accounts.

10.In Step 1, fill out the App Name (e.g. MyWhistleBox), User Support Email and Developer Contact email at the bottom. They can both be the same email. Then Save and Continue.



11.On the "Scopes" page, click "Add or Remove Scopes".

OAuth conse	nt screen — 2 Scopes — 🗿 Test users — 🕢 Summary
Scopes express app and allow yo from their Goog	the permissions you request users to authorize for your ur project to access specific types of private user data e Account. Learn more
ADD OR REMOV	SCOPES

12.Then locate under Gmail API, "**Send Email on your Behalf"** in the list and select (hint, it's usually on the last page), then click Update.

	API 🕇	Scope	User-facing description
	Gmail API	/auth/gmail.addons.current .message.readonly	View your email messages when the add-on is running
~	Gmail API	/auth/gmail.send	Send email on your behalf
	Gmail API	/auth/gmail.labels	See and edit your email labels
	Gmail API	/auth/gmail.settings.basic	See, edit, create, or change your email settings and filters in Gmail
	Gmail API	/auth/gmail.settings .sharing	Manage your sensitive mail settings, including who can manage your mail
	Service	/auth/service.management	Manage your Google API service configuration

ADD OR REM	MOVE SCOPES		
Your non ^{API} ተ	-sensitive scopes	User-facing description	
No rows to	display		
Your se Sensitive scop	ensitive scopes	t access to private user data.	
Your sensitive scop	ensitive scopes bes are scopes that reques Scope	t access to private user data. User-facing description	
Your sensitive scop API Gmail API	ensitive scopes bes are scopes that reques Scope /auth/gmail.send	t access to private user data. User-facing description Send email on your behalf	Ĭ

Then Click "Save and Continue"

13. Now create credentials. Click "**Credentials**" on the left side menu, click "+ Create Credentials", and select "**OAuth client ID**".

API	APIs & Services	Credentials	+ CREATE CREDENTIALS		
¢÷	Enabled APIs & services	Create credentials to ac	API key Identifies your project using a simple API key to check quota and access		
#	Library	API Keys	OAuth client ID Requests user consent so your app can access the user's data		
0.	Credentials	Name	Service account	ctions	Actions
92	OAuth consent screen	No API keys to displa	Enables server-to-server, app-level authentication using robot accounts		
Ξ¢	Page usage agreements	OAuth 2.0 Client I	Help me choose Asks a few questions to help you decide which type of credential to use		
Ξ¢	Page usage agreements	OAuth 2.0 Client I	Help me choose Asks a few questions to help you decide which type of credential to use Creation date V Type	Client ID	Actions

14. Select "**Web application**" on the "**Create OAuth client ID**" screen, then enter or copy and paste the Authorized Redirect URI: <u>https://test.mywhistlebox.com/service-links/oauth/refresh.php</u>.

MyWhist	leBox App
The name console a	e of your OAuth 2.0 client. This name is only used to identify the client in the and will not be shown to end users.
0	The domains of the URIs you add below will be automatically added to your <u>OAuth consent screen</u> as <u>authorized domains</u> [2].
uthor	ized JavaScript origins 🛛 🛛 🛛
or use wit	h requests from a browser
+ ADD	URI
Author	ized redirect URIs 🛛 🛛
	h requests from a web server
or use wit	
For use wit	

15. Click "Create" to generate your unique credentials. The **Client ID** and **Client Secret** information will display in a pop-up window. **Record both of these values so that you can enter them into MyWhistleBox email setup.**

OAuth client created

The client ID and secret can always be accessed from Credentials in APIs & Services

0	OAuth access is restricted to the <u>test users</u> listed on your <u>OAuth</u> <u>consent screen</u>	
Your Clie	nt ID	٦
Your Clie	nt Secret	٦
± dow	/NLOAD JSON	

16. Go to the next section with your Client ID and Client Secret and go to the next section to configure the Connector.

OK

Configuring MyWhistleBox Email Settings

Once the Google API has been configured, you can then configure MyWhistleBox's email connector using MyWhistleBox's Email Settings Page. You will need your Client Id, Client Secret and an email address that is part of your Workspace domain. Authorization is required. After saving the credentials, you should be able to successfully Authorize and send a Test Email.